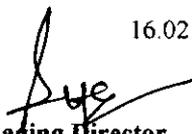


KATTALI TEXTILE LIMITED
Statement of Financial Position (3rd Quarter, Unaudited)
as at 31 March, 2019

| Particulars | Note | Balance as on | |
|---|-------|----------------------|----------------------|
| | | 31-Mar-19 Taka | 30-Jun-18 Taka |
| Non Current Assets & Properties | | 774,376,259 | 733,557,764 |
| Property, Plant & Equipment | 4 | 673,352,143 | 663,642,148 |
| Unallocated Revenue Expenditure (IPO Expenses) | | 16,733,500 | - |
| Capital Work In Process | | 84,290,616 | 69,915,616 |
| Current Assets | | 1,078,473,737 | 640,388,039 |
| Inventories | 5 | 286,545,107 | 219,424,702 |
| Account Receivables | 6 | 405,955,874 | 341,865,410 |
| Advances, Deposits and Prepayments | 7 | 78,891,474 | 73,184,029 |
| Cash and Cash Equivalents | 8 | 307,081,282 | 5,913,898 |
| Total Assets | | 1,852,849,996 | 1,373,945,803 |
| Shareholder's Equity & Liabilities | | | |
| Shareholder's Equity | | 1,714,229,475 | 1,233,531,279 |
| Share Capital | 9 | 979,000,000 | 550,000,000 |
| Retained Earnings | 10 | 735,229,475 | 683,531,279 |
| Non-Current Liabilities | | 35,189,187 | 34,599,282 |
| Deferred Tax | 11 | 34,065,121 | 33,180,156 |
| Long Term Loan (Long Term Portion) | | 1,124,066 | 1,419,126 |
| Current Liabilities | | 103,431,334 | 105,815,241 |
| Term Loan | | 37,591 | 31,567,486 |
| Long term Loan (Current Portion) | | 342,000 | 456,000 |
| Accounts Payable | | 3,222,625 | 3,116,122 |
| Liabilities For Expenses | | 83,962,467 | 58,063,308 |
| Short Term Loan | | 15,866,651 | 12,612,326 |
| Total Shareholder's Equity & Liabilities | | 1,852,849,996 | 1,373,945,803 |
| Net Assets Value Per Share (NAV) Basic | | 17.51 | 22.43 |
| Net Assets Value Per Share (NAV) Diluted | 16.02 | - | 12.60 |


Chairman


Managing Director


Director


Chief Financial Officer


Company Secretary

Dated : April 30, 2019
Place: Chittagong

KATTALI TEXTILE LIMITED
Statement of Profit or Loss & Other Comprehensive Income (3rd Quarter, Unaudited)
for the period ended 31st March, 2019

| Particulars | Note | Amounts in Taka | | | |
|--|-------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| | | Third Quarter (9 Month) | | 3rd Quarter (3 Month) | |
| | | 1 Jul 2018 to 31 Mar, 2019 | 1 Jul 2017 to 31 Mar, 2018 | 1 Jan 2019 to 31 Mar, 2019 | 1 Jan 2018 to 31 Mar, 2018 |
| Turnover | 12 | 798,765,894 | 490,465,749 | 265,889,239 | 164,269,341 |
| Cost of Goods Sold | 13 | (600,764,960) | (372,235,667) | (197,559,477) | (122,389,484) |
| Gross Profit | | 198,000,934 | 118,230,082 | 68,329,762 | 41,879,857 |
| Operating Expenses | 14 | (28,975,749) | (18,294,789) | (11,121,740) | (6,493,668) |
| Operating Profit | | 169,025,185 | 99,935,293 | 57,208,022 | 35,386,189 |
| Financial Expenses | | (4,282,280) | (5,992,073) | (919,437) | (2,630,463) |
| Profit before Non Operating Income | | 164,742,905 | 93,943,220 | 56,288,585 | 32,755,726 |
| Other Income | | 3,135,624 | 1,089,494 | 196,065 | 404,129 |
| Profit before Income Tax & WPPF | | 167,878,529 | 95,032,714 | 56,484,650 | 33,159,855 |
| Provision for WPPF | | (7,994,216) | (4,525,367) | (2,689,745) | (1,579,041) |
| Net Profit before Income Tax | | 159,884,314 | 90,507,347 | 53,794,905 | 31,580,814 |
| Provision for Income Tax | 15 | (19,186,118) | (10,860,882) | (6,820,529) | (4,141,481) |
| Current Taxes | 15.1 | (18,301,153) | (9,120,445) | (6,165,415) | (3,337,683) |
| Diferred Taxes | 15.2 | (884,965) | (1,740,437) | (655,114) | (803,798) |
| Total Comprehensive Income for the year | | 140,698,196 | 79,646,465 | 46,974,376 | 27,439,333 |
| Earnings Per Share (EPS) Basic | 16.01 | 1.70 | 1.45 | 0.57 | 0.50 |
| Earnings Per Share (EPS) Diluted | | 1.44 | 0.81 | 0.48 | 0.28 |


Chairman


Managing Director


Director


Chief Financial Officer


Company Secretary

Dated : April 30, 2019

Place: Chittagong

KATTALI TEXTILE LIMITED
Statement of Changes in Equity (3rd Quarter, Unaudited)
for the Period ended 31 March 2019

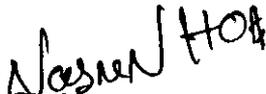
Amount in Taka

| Particulars | Share Capital | Retained Earnings | Total Equity |
|---|--------------------|--------------------|----------------------|
| Opening Balance as on 01 July 2018 | 890,000,000 | 683,531,279 | 1,573,531,279 |
| Addition during the period | 89,000,000 | (89,000,000) | - |
| Net Profit (after tax) transferred from Statement of Comprehensive Income | - | 140,698,196 | 140,698,196 |
| Balance at the end of the Period 31 March 2019 | 979,000,000 | 735,229,475 | 1,714,229,475 |

for the Period ended 31 March 2018

Amount in Taka

| Particulars | Share Capital | Retained Earnings | Total Equity |
|---|--------------------|--------------------|----------------------|
| Opening Balance as on 01 July 2018 | 550,000,000 | 576,437,056 | 1,126,437,056 |
| Addition during the period | - | - | - |
| Net Profit (after tax) transferred from Statement of Comprehensive Income | - | 79,646,465 | 79,646,465 |
| Balance at the end of the Period 31 March 2018 | 550,000,000 | 656,083,521 | 1,206,083,521 |


Chairman


Managing Director


Director

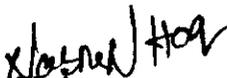

Chief Financial Officer


Company Secretary

Dated : April 30, 2019
Place: Chittagong

KATTALI TEXTILE LIMITED
Statement of Cash Flows (3rd Quarter, Unaudited)
for the Period ended 31 March 2019

| Particulars | Amounts in Taka | |
|--|-------------------------------|-------------------------------|
| | 01 Jul 2018 to 31 Mar 2019 | 01 Jul 2017 to 31 Mar 2018 |
| A. Cash Flows from Operating Activities | | |
| Received from Customers | 734,675,430 | 432,869,003 |
| Paid to Supplier & Others | (632,576,805) | (376,241,837) |
| Paid for Operating Expenses | (29,220,705) | (17,446,525) |
| Received from Other Sources | 3,135,624 | 1,089,494 |
| Payment of Income Tax | (4,391,946) | (3,030,083) |
| Net Cash Inflow from Operating Activities | 71,621,598 | 37,240,052 |
| B. Cash Flows from Investing Activities | | |
| Acquisition of Property, Plant and Equipment | (46,378,805) | (4,679,457) |
| Unallocated Revenue Expenditure | (16,733,500) | |
| Proceeds from Capital Work In Progress | (14,375,000) | (3,375,000) |
| Net Cash Outflow from Investing Activities | (77,487,305) | (8,054,457) |
| C. Cash Flows from Financing Activities | | |
| Payment of Term Loan | (31,529,895) | (1,510,431) |
| Proceeds from IPO | 340,000,000 | - |
| Proceeds from Short Term Loan | 3,254,326 | (15,424,294) |
| Proceeds / (Repayment) of Long Term Loan | (409,060) | (689,608) |
| Paid for Financial Expenses | (4,282,280) | (5,992,073) |
| Net Cash Inflow/(Outflow) from Financing Activities | 307,033,091 | (23,616,406) |
| D. Net Increase of Cash and Cash Equivalents for the Period (A+B+C) | 301,167,384 | 5,569,189 |
| E. Cash and Cash Equivalents at the Beginning of the Period | 5,913,898 | 344,712 |
| F. Cash and Cash Equivalents at the end of the Period (D+E) | 307,081,282 | 5,913,901 |
| Net Operating Cash Flow Per Share (NOCFPS) Basic 16.03 | 0.15 | 0.47 |
| Net Operating Cash Flow Per Share (NOCFPS) Diluted | 0.73 | 0.38 |


Chairman


Managing Director


Director


Chief Financial Officer


Company Secretary

Dated : April 30, 2019

Place: Chittagong